

February 3, 2023

Brookhaven
4362 Peachtree Road NE
Brookhaven, GA 30319
Attention: Christian Sigman, City Manager

Re: ***US\$85,000,000 Urban Redevelopment Agency of The City of Brookhaven, Georgia, Revenue Bonds, Series 2023A, dated: Date of delivery, due: July 01, 2063***

Dear Christian Sigman

Pursuant to your request for an S&P Global Ratings rating on the above-referenced obligations, S&P Global Ratings has assigned a rating of "AAA" . S&P Global Ratings views the outlook for this rating as stable. A copy of the rationale supporting the rating is enclosed.

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Please send hard copies to:
S&P Global Ratings
Public Finance Department
55 Water Street
New York, NY 10041-0003

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cc: *Doug Gebhardt, Vice President*
Davenport & Company LLC

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