

February 5, 2024

Brookhaven
4362 Peachtree Road NE
Brookhaven, GA 30319
Attention: Christian Sigman, City Manager

Re: *US\$50,000,000 City of Brookhaven, Georgia, General Obligation Sales Tax Bonds, Series 2024, dated: Date of delivery, due: July 01, 2030*

Dear Christian Sigman

Pursuant to your request for an S&P Global Ratings rating on the above-referenced obligations, S&P Global Ratings has assigned a rating of "AAA". S&P Global Ratings views the outlook for this rating as stable. A copy of the rationale supporting the rating is enclosed.

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Please send hard copies to:
S&P Global Ratings
Public Finance Department
55 Water Street
New York, NY 10041-0003

The rating is subject to the Terms and Conditions, if any, attached to the Engagement Letter applicable to the rating. In the absence of such Engagement Letter and Terms and Conditions, the rating is subject to the attached Terms and Conditions. The applicable Terms and Conditions are incorporated herein by reference.

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cc: *Courtney Rogers, Senior Vice President*
Davenport & Company

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